

BRAE CORPORATION

RECORDATION NO. 11610-B Filed 1425

NOV 2 - 1981 -2 15 PM

INTERSTATE COMMERCE COMMISSION

October 28, 1981

1-20GA147

No. NOV 2 1981
Date 20.00
Fee \$
ICC Washington, D. C.

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
12th & Constitution, Room 2215
Washington, D. C.

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 USC Section 11303 are one original and five copies of the following document:

Statement of New Road Numbers dated as of October 27, 1981 to the Lease Agreement dated as of March 11, 1980 between the Ashley Drew & Northern Railway Company and BRAE Corporation.

The parties to the Lease are as follows:

Ashley, Drew & Northern Railroad
P. O. Box 257
Crossett, Arkansas 71635

BRAE Corporation
Four Embarcadero Center, Suite 3100
San Francisco, California 94112

It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the Lease Agreement previously recorded on March 26, 1980 and assigned recordation number 11610, we request that it be assigned the next available letter designation under that number.

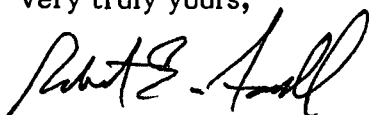
It is also requested that this document be cross-indexed with the Equipment Trust Agreement and Assignment of Leases dated as of June 10, 1980, between Manufacturers National Bank of Detroit as Owner Trustee and Bankers Trust Company as Security Trustee, previously recorded on July 25, 1980 and assigned recordation number 11833-F.

Enclosed is a check for \$20.00 for the recordation fee and the cross-indexing fee.

Ms. Agatha Mergenovich, Secretary
October 28, 1981
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Please return: (1) your letter acknowledging the filing, (2) a receipt for the \$20.00 check drawn on this firm, (3) the enclosed copies of this letter, and (4) the original and four copies of the document, retaining one copy for your files - all stamped with your official recordation information.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert E. Farrell".

Robert E. Farrell
Counsel

REF:jmh
Enclosures

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INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW ROAD NUMBERS

This statement shall be attached to and form part of the Lease Agreement dated as of March 11, 1980 between the Ashley, Drew & Northern Railway Company and BRAE Corporation.

One hundred (100) 7025 cu. ft. railcars (GT) subject to the above Lease Agreement.

The numbers have been changed as follows:

<u>FROM</u>	<u>TO</u>	<u>FROM</u>	<u>TO</u>
ADN 4100	GPSX 4100	ADN 4147	GPSX 4147
ADN 4101	GPSX 4101	ADN 4148	GPSX 4148
ADN 4102	GPSX 4102		
ADN 4103	GPSX 4103	ADN 4150	GPSX 4150
ADN 4104	GPSX 4104	ADN 4151	GPSX 4151
ADN 4105	GPSX 4105	ADN 4152	GPSX 4152
ADN 4106	GPSX 4106	ADN 4153	GPSX 4153
ADN 4107	GPSX 4107	ADN 4154	GPSX 4154
ADN 4108	GPSX 4108	ADN 4155	GPSX 4155
ADN 4109	GPSX 4109		
ADN 4110	GPSX 4110	ADN 4157	GPSX 4157
ADN 4111	GPSX 4111	ADN 4158	GPSX 4158
ADN 4112	GPSX 4112	ADN 4159	GPSX 4159
		ADN 4160	GPSX 4160
ADN 4114	GPSX 4114	ADN 4161	GPSX 4161
ADN 4115	GPSX 4115	ADN 4162	GPSX 4162
ADN 4116	GPSX 4116	ADN 4163	GPSX 4163
		ADN 4164	GPSX 4164
ADN 4118	GPSX 4118	ADN 4165	GPSX 4165
ADN 4119	GPSX 4119		
ADN 4120	GPSX 4120	ADN 4168	GPSX 4168
ADN 4121	GPSX 4121		
ADN 4122	GPSX 4122	ADN 4171	GPSX 4171
ADN 4123	GPSX 4123		
ADN 4124	GPSX 4124	ADN 4173	GPSX 4173
ADN 4126	GPSX 4126	ADN 4175	GPSX 4175
ADN 4127	GPSX 4127		
ADN 4128	GPSX 4128	ADN 4177	GPSX 4177
ADN 4129	GPSX 4129	ADN 4178	GPSX 4178
ADN 4130	GPSX 4130		
		ADN 4181	GPSX 4181

ADN 4132 GPSX 4132
ADN 4133 GPSX 4133
ADN 4134 GPSX 4134
ADN 4135 GPSX 4135
ADN 4136 GPSX 4136

ADN 4138 GPSX 4138
ADN 4139 GPSX 4139
ADN 4140 GPSX 4140

ADN 4142 GPSX 4142

ADN 4144 GPSX 4144
ADN 4145 GPSX 4145
ADN 4146 GPSX 4146

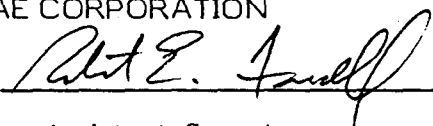
ADN 4183 GPSX 4183

ADN 4186 GPSX 4186
ADN 4187 GPSX 4187
ADN 4188 GPSX 4188

ADN 4191 GPSX 4191
ADN 4192 GPSX 4192

ADN 4194 GPSX 4194
ADN 4195 GPSX 4195
ADN 4196 GPSX 4196

BRAE CORPORATION

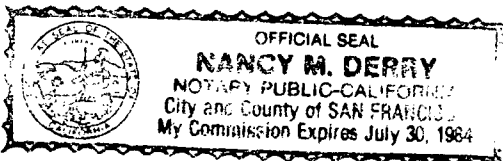
By 

Title Assistant Secretary

Date October 27, 1981

STATE OF *California*)
COUNTY OF *San Francisco*) ss.

On the 27th day of October, 1981, before me personally appeared Robert E. French, to me known, who, being by me duly sworn, did depose and say that he is the Assistant Secretary of Banc Corporation the corporation which executed the above instrument; that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.



[seal]

Nancy M. Derry
Notary Public

My Commission Expires: July 30, 1984